



Building Africa's Premier Exploration Company

The Company is focused on several highly promising projects in the emerging gold-rich, volcanic-hosted massive sulfide belt of western Eritrea and has additional exploration projects in Burkina Faso and Congo-Brazzaville. The Company has an experienced African exploration team that includes Dr. Demetrius Pohl, who has spent 17 of his 37 years of gold and base metal exploration experience in Africa, Dr. Steve Olson, who has worked extensively throughout Africa and was involved in the discoveries of the Golden Pride deposit in Tanzania and the Tongon deposit in Ivory Coast, André Tahon, a Belgian geologist with more than 20 years of African experience, and Jock Slater, an experienced international explorer.



Eritrea – Hambok Project

Summary of Opportunity

- A significant open pit minable copper zinc resource at Hambok: 536,000 tonnes contained zinc; 250,000 tonnes contained copper
- Strategic land position with excellent exploration potential surrounding Nevsun’s Bisha Project currently in construction, which has: 27 million tonnes of ore containing 1.6 million oz gold, 3.5 million oz silver, 453,000 tonnes copper, 861,00 tonnes zinc
- A unique strategic foothold in one of the world’s least explored high potential regions
- Over 10 years local experience and trained local staff



Regional Potential

- Major emerging VMS province: the Proterozoic Nubian-Arabian Shield on both sides of the Red Sea is emerging as one of the world’s most significant VMS provinces
- High value gold-rich deposits commonly oxidized to >50 m; with significant oxide gold caps underlain by supergene enriched copper
- Under-explored despite significant discoveries in the last ten years – Bisha, Eritrea; Ariab District, Sudan
- Desert terrain; Simple to explore with low cost remote sensing and basic prospecting methods
- Limited competition due to perceived (over-rated) political risk

VMS Occurrences of the Proterozoic Arabian-Nubian Shield



Hambok Zinc-Copper Deposit

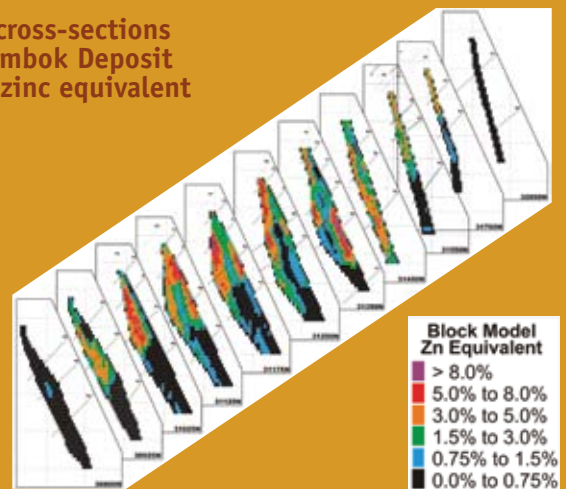
The Hambok VMS deposit, a grassroots discovery by Sanu in 2006, has an indicated resource at a cut off grade of 0.75% zinc of:

- 10.7 million tonnes of 2.25% zinc, 0.98% copper, 6.84 g/t silver, 0.2 g/t gold plus an inferred resource at a cut off grade of 0.75% zinc of:
17.0 million tonnes grading 1.74% zinc, 0.85% copper, 5.89 g/t silver and 0.19 g/t gold
- Total contained metal: 536,000 tonnes zinc; 250,000 tonnes copper

Hambok is a volcanic-hosted massive sulfide deposit, with the above resource contained within a larger 50 million tonnes sulfide body. The massive sulfide body measures about 800 m along strike, 300 m down dip, with a maximum thickness of 50 m. Hambok is located on a 5 km long trend that is marked by a linear gravity feature with coincident electro-magnetic conductors and a series of VMS occurrences. One of these, the Aderat Prospect 4 km north returned 16 m grading 4.89% zinc, 0.96% copper, and 1.09 g/t gold from initial drilling in 2008. There are numerous other VMS occurrences on the Sanu exploration license that surrounds Hambok and the potential for additional massive sulfide discoveries is excellent.

Hambok is located 15 km from the Bisha copper-zinc-gold orebody which is presently being developed by the Nevsun Resources and the Eritrean Government and will be within easy trucking distance of the Bisha mill.

Stacked cross-sections along Hambok Deposit showing zinc equivalent grades



At a 2% zinc cut off grade there is a higher grade indicated resource grading 5.1 million tonnes grading 3.24% zinc, 1.12% copper, 7.8 g/t silver, 0.2 g/t gold and an additional inferred resource of 5.1 million tonnes grading 2.8% zinc, 0.96% copper, 6.2 g/t silver and 0.19 g/t gold. These central higher grade portion of the deposit includes intercepts of 14 m at 7.5% Zn, 1.2% Cu and 16 m 6% Zn, 0.97% Cu. More detailed drilling would potentially define a much higher grade core to the deposit.



Burkina Faso

Exploration in Burkina Faso has led to the discovery and development of over 5 million oz of gold and five new gold mines. Burkina Faso hosts the largest concentration of gold-bearing Early Proterozoic greenstone belts in West Africa which in neighboring Ghana, Mali, Niger and Senegal produce over 5 million oz of gold per year. The large areas of underexplored favorable terrane and stable government make for high discovery and development potential.

- Safe, stable jurisdiction with excellent working conditions
- Similar geology to neighboring Ghana but much less explored
- Outcropping gold mineralization and extensive artisanal workings demonstrate free gold on all six projects
- Geological mapping, geochemical and geophysical surveys complete
- Drill ready
- Experienced local staff

Burkina Faso Location of Exploration Permits



Nyieme Gold Prospect

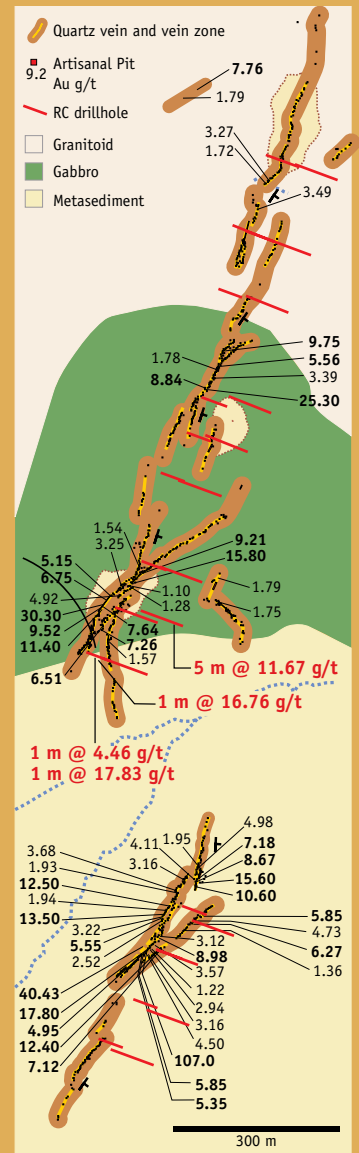
The Nyieme prospect consists of a series of en echelon quartz veins which intermittently outcrop over a strike length of 1.8 km. The exposed part of the vein system has seen previous artisanal mining and returned strongly anomalous gold values of up to 107 g/t gold in rock chip sampling

Twenty-six RC holes in thirteen fences approximately 100-150 m apart were drilled over 1.2 km strike length of a quartz vein system on the prospect. The best results include NYRC 15 (5 m @ 11.67 g/t gold), NYRC 17 (1 m @ 16.76 g/t gold), and NYRC 18 (1 m @ 4.43 and 1 m @ 17.83g/t gold). The results are typical for a high-grade quartz vein system where the best gold values tend to occur in shoots. Our drilling and artisanal surface workings suggest that the shoots at Nyieme are from 100-200 m in length.

Float mapping and regional soil sampling on a 400 m x 100 m grid and a gradient array IP survey suggest that the vein system extends to the south at least an additional 4 km. The system is wide open on strike and more detailed drilling is needed to better define the currently known ore shoots

Nyieme Prospect Rock Chip Sampling and 2008 Drill Program Highlights

Over 4 km strike length untested

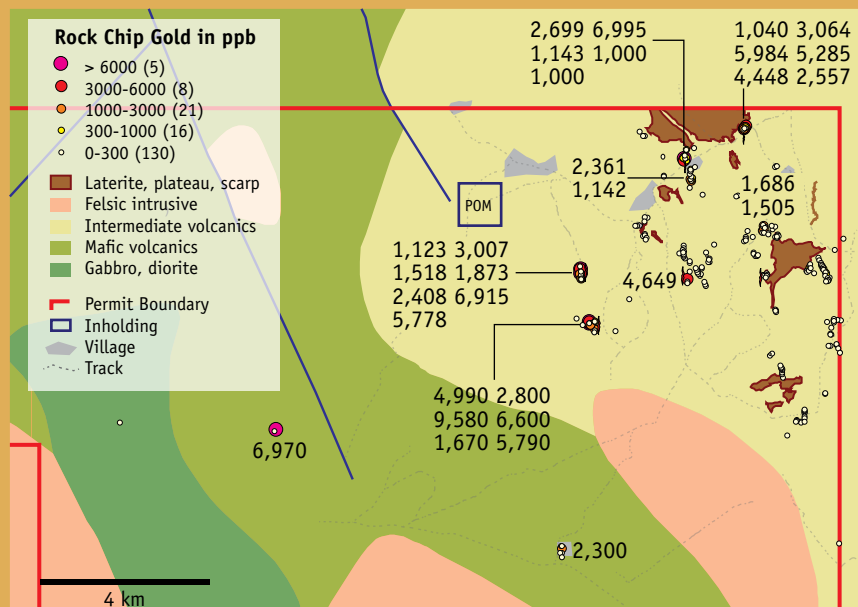


Moule Project

The Moule permit is in the Perkoa-Poura Greenstone Belt south of the Poura gold mine which has produced over 600,000 ounces of gold. The permit has never been explored despite containing an active artisanal mining site which at its peak hosted over 3,000 miners. The Moule permit is underlain by felsic to intermediate metavolcanics with major through-going pyritic shear zones.

Sanu's work included mapping and rock chip sampling of the entire permit but was concentrated in the northeast around several highly prospective areas and artisanal sites. This work identified an array of anomalous NNE-SSW and NE-SE trending quartz veins and quartz vein swarms contained within a NE-SW structural corridor approximately 16 km x 4 km. The quartz veins vary from 30 cm to 5 m wide and occur within sheared and altered intermediate volcanics. Of the 180 rock chip samples collected from outcropping quartz veins, wall rock, and alteration zones, 50 reported values greater than 300 ppb (parts per billion) gold with 34 having greater than 1,000 ppb gold and peak values to 9.5 g/t gold. The widespread nature of anomalous gold mineralization suggests the potential for bulk-mineable targets.

Moule Project Rock Chip Sampling





Congo-Brazzaville

Sanu has two license applications located about 60 km NW of Brazzaville and on strike with a historic mining district with numerous high grade copper-zinc-lead bodies hosted in carbonate rocks. The style of mineralization discovered to date on the Sanu license suggests potential for multiple relatively small but very high grade polymetallic ore bodies. Sanu's target is multiple mineralized bodies to serve a central concentration facility. This is similar to the way that many Mississippi Valley Type districts such as Pine Point in Canada were developed. The project area has reasonable infrastructure near Brazzaville-Pointe Noire railway.



The Company

Sanu Resources Ltd. is exploring for world-class gold and base metal deposits in high-potential areas throughout Africa. The Company plans to advance its existing projects in Eritrea, Congo-Brazzaville, and Burkina Faso, and acquire significant new copper, nickel, and zinc projects elsewhere in Africa. Promising targets are being drilled in Eritrea and Burkina Faso. The Burkina Faso licenses cover gold targets geologically similar to those hosting major gold deposits in neighboring Ghana and Mali. The gold projects in Burkina Faso have attracted interest from other companies. Sampling and mapping on the Congo-Brazzaville licenses have yielded positive results.

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Share Capital

Issued and outstanding	41,565,852
Options (\$0.55 to \$0.95)	3,871,667
Warrants (\$0.50 to \$1.50)	2,110,000
Fully diluted	47,597,519
Market capitalization	\$7 million
Cash	\$2 million